

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
: **Chapter 11 Case No.**  
: **08-13555 (JMP)**  
: **(Jointly Administered)**  
: **Debtors.**  
: **X**  
-----X

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO RULE 3001(e)(2)**

A CLAIM (the "Claim") HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the Claim in the amount set forth below as "Amount of Claim Transferred".

Lehman Commercial Paper Inc.	Fusion Funding Luxembourg S.à r.l and Fusion Funding Limited
Name of Transferee	Name of Transferor

Entire Claim (\$36,610,533.50)	66604
Amount of Claim Transferred	Proof of Claim No.

Lehman Brothers Holdings Inc.
Name of Debtor Against Which Claim is Held

You are hereby requested to make all future payments and distributions in respect of the Claim to the Transferee at the address below.

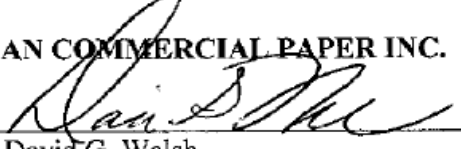
TRANSFeree: Lehman Commercial Paper Inc.  
1271 Avenue of the Americas  
New York, NY 10020  
Attention: Scott Anchin and Sally Nancoz

You are hereby requested to give all notices and other communications in respect of the Claim to Transferee at the address above.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**LEHMAN COMMERCIAL PAPER INC.**

Date: December 10, 2012

By:   
Name: David G. Walsh  
Title: Vice President

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 & 3571.

EXHIBIT

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Transferor, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has transferred and assigned to Lehman Commercial Paper Inc. the claim specified on the *Notice of Transfer of Claim Pursuant to Rule 3001(e)(2)* submitted herewith.

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer.

*[Signature Page Follows]*

**Fusion Funding Luxembourg S.à r.l**

By:   
Name: Mrs. Amiirah Romjhon  
Title: Sole Director

**Lehman Commercial Paper Inc.**

By: \_\_\_\_\_  
Name: David G. Walsh  
Title: Vice President

**Fusion Funding Limited**

By: \_\_\_\_\_  
Name: James J. Sullivan  
Title: Director

Transferor

Transferee

*[Signature Page for Claim No. 66604]*

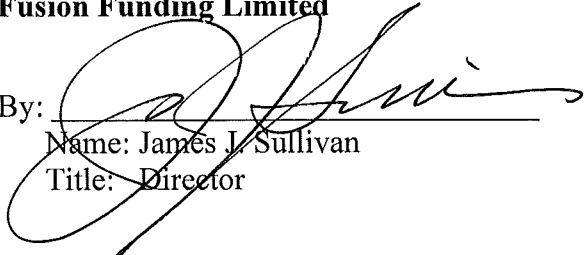
**Fusion Funding Luxembourg S.à r.l**

**Lehman Commercial Paper Inc.**

By: \_\_\_\_\_  
Name: Mrs. Amiirah Romjhon  
Title: Sole Director

By: \_\_\_\_\_  
Name: David G. Walsh  
Title: Vice President

**Fusion Funding Limited**

By:  \_\_\_\_\_  
Name: James J. Sullivan  
Title: Director

Transferor

Transferee

*[Signature Page for Claim No. 66604]*

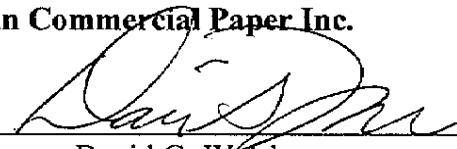
**Fusion Funding Luxembourg S.à r.l**

By: \_\_\_\_\_

Name: Mrs. Amiirah Romjhon

Title: Sole Director

**Lehman Commercial Paper Inc.**

By:  \_\_\_\_\_

Name: David G. Walsh

Title: Vice President

**Fusion Funding Limited**

By: \_\_\_\_\_

Name: James J. Sullivan

Title: Director

Transferor

Transferee

*[Signature Page for Claim No. 66604]*